

MAGELLAN
STATEMENT OF FINANCIAL POSITION
AS OF: December 31, 2013

ASSETS

CURRENT ASSETS

101 Cash (Disclose on Schedule A)	88,851,541
102 Current Investments	8,520,006
103 Accounts Receivable (net) (Disclose on Schedule A)	25,293,280
104 Notes Receivable (current portion)	-
105 Prepaid Expenses	412,157
106 Other Current Assets (Disclose on Schedule A)	2,076,038
107 Total Current Assets	<u>125,153,022</u>

NON-CURRENT ASSETS

108 Land	-
109 Building	-
110 Leasehold Improvements	333,558
111 Furniture and Equipment	5,170,394
112 Vehicles	-
113 Total Property and Equipment	<u>5,503,952</u>
114 Less: Accumulated Depreciation	<u>3,695,579</u>
115 Net Property and Equipment	<u>1,808,373</u>
116 Notes Receivable (net of current portion)	-
117 Performance Bond (Disclose on Schedule A)	-
118 Long Term Investments	-
119 Deposits	-
120 Other Noncurrent Assets (Disclose on Schedule A)	57,113
121 Total Noncurrent Assets	<u>1,865,486</u>
122 TOTAL ASSETS	<u><u>127,018,508</u></u>

LIABILITIES AND NET ASSETS/EQUITY

CURRENT LIABILITIES

201 Incurred But Not Reported Claims (Disclose on Sch. A)	22,822,404
202 Reported But Unpaid Claims	1,719,902
203 Payable to ADHS (Disclose on Schedule A)	879,167
204 Payable to Providers	10,003,435
205 Trade Accounts Payable	76,375
206 Accrued Salaries and Benefits	-
207 Long-term Debt (current portion)	-
208 Deferred Revenue (Disclose on Schedule A)	-
209 Risk Pool Payable	-
210 Other Current Liabilities (Disclose on Schedule A)	26,834,544
211 Total Current Liabilities	<u>62,335,827</u>

NON-CURRENT LIABILITIES

212 Long-term debt (net of current portion)	-
213 Loss Contingencies (Disclose on Schedule A)	-
214 Other Noncurrent Liabilities (Disclose on Schedule A)	436,311
215 Total Noncurrent Liabilities	<u>436,311</u>
216 TOTAL LIABILITIES	<u>62,772,138</u>
217 NET ASSETS/EQUITY	
Unrestricted Net Assets	64,246,370
Restricted Net Assets (Disclose on Schedule A)	-

218 TOTAL LIABILITIES AND NET ASSETS/EQUITY	<u><u>127,018,508</u></u>
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**MAGELLAN
STATEMENT OF FINANCIAL POSITION
AS OF:
Schedule A Disclosures**

December 31, 2013

ASSETS:

Cash

Unrestricted	88,851,541
Restricted	-

Total Cash **88,851,541**

**Accounts Receivable
ADHS**

Program ID	Category ID	
Current Period		
TXIX SMI	SMI TXIX Match	2,396,870
TXIX SMI	Prop 204 SMI	1,730,876
TXIX DD Adult	DES/DD TXIX SMI	624,607
CMHS SMI Block Grant	Mental Health Block Grant - Adult	133,476
CMHS SED Block Grant	Mental Health Block Grant - Child	81,515
TXIX/XXI Child	BHS Child Match/Prop 204	(1,730,989)
TXIX/XXI Child	T21 Children's Service	758,090
TXIX CMDP	CMDP Children	5,585,457
TXIX DD Child	DES/DD TXIX Child	(656,173)
County	Maricopa County IGA	62,850
SAPT Block Grant	Substance Abuse Prevention Tax	1,960,714
SAPT Block Grant	Pregnant Women	334,690
NTXIX/XXI Other	City of Phoenix - LARC	49,998
SAPT Block Grant	PASRR	2,400
TXIX GMH/SA (includes TXXI Adult)	Prop 204/AHCCCS GMHSA Svcs	1,375,915
TXIX GMH/SA (includes TXXI Adult)	T21/ 18 YO Services	60,291
Prior Year		
CMHS SMI Block Grant	Mental Health Block Grant - Adult	133,476
CMHS SED Block Grant	Mental Health Block Grant - Child	81,515
SAPT Block Grant	Substance Abuse Prevention Tax	1,960,714
SAPT Block Grant	Pregnant Women	334,690
Admin & Mgmt Gen	Financial Incentive - 2013	6,831,636

Non-ADHS &/or Unrelated Business

Program ID	Category ID	
Current Period		
Interest Receivable on Investments		75,026
MMA Pharmacy Benefits		839,844
Clinic Sublease Receivable		38,677
Other Misc Receivable AP		121
Provider Overpayment - Behv Hlth CIA		213,670
Prior Year		
Interest Receivable on Investments		37,200
Self Insurance Reserve		30,000
MMA Pharmacy Benefits		597,373
Provider Recoupments		1,348,751

Total Accounts Receivable **25,293,280**

Other Current Assets (Detail of Line 106)

Current Deferred Tax Asset	2,076,038
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Total Other Current Assets **2,076,038**

Other Noncurrent Assets (Detail of Line 120)

Clinic Security Deposits	57,113
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Total Other Noncurrent Assets **57,113**

LIABILITIES:

IBNR Claims Estimate

Current Period	17,090,440
Prior Year	5,731,964

Total IBNR **22,822,404**

Payable to ADHS (Detail of Line 203)

Program ID	Category ID	
Current Period		
CMHS SMI Block Grant	Profit/Risk Corridor	61,102
SAPT Block Grant	Profit/Risk Corridor	15,222
NTXIX/XXI Crisis	General Fund Excess Profit	28,683
NTXIX/XXI SMI	General Fund Excess Profit	766,357
Supported Housing for TXIX SMI	General Fund Excess Profit	6,443
Supported Housing for TXIX SMI	Profit/Risk Corridor	1,360
Prior Year		
Total Payable to ADHS		879,167

Deferred Revenue from: (Detail of Line 208)

Program ID	Category ID	
ADHS		
Current Period		
Prior Year		
Non-ADHS &/or Unrelated Business		
Current Period		
Prior Year		
Total Deferred Revenue		-

Other Current Liabilities (Detail of Line 210)

Consulting Expenses	20,000
Telephone Expenses	21,000
Self Insurance Retention	174,207
Unclaimed Property	59,608
Sublease Security Deposits - ST	57,113
Housing Accrual	802,517
PASRR Accrual	2,400
Housing Bridge Subsidy Funding	282,919
PNO Prepaid Rents	417
Food Boxes	11,400
Community Reinvestment - FY12	1,531,256
Tax Benefit Payable - FY14	3,172,026
Tax Benefit Payable - Prior	17,099,540
Intercompany Payable	3,600,141

Total Other Current Liabilities **26,834,544**

PERFORMANCE BOND:			Loss Contingencies (Detail of Line 213)		
Type of Security & Amount -			Identify Loss Contingencies		-
Safeco Insurance Company of America	Bond	36,000,000	Total Loss Contingencies		-
Fidelity & Deposit Company of Maryland	Bond	17,790,726			
			Other Noncurrent Liabilities (Detail of Line 214)		
Adjustments:					
Disclose and describe any adjustments made to previously submitted financial statements, including those that affect the current period financial statements.			Noncurrent Deferred Tax Liability		436,311
			Total Other Noncurrent Liabilities		436,311
Payables to ADHS - Other* Category			Restricted Net Assets (Detail of Line 217)		
Disclose items recorded as "Other" in the category for Payable to ADHS Section			Identify Restricted Net Assets		-
			Total Restricted Net Assets		-

Explain ≥10% fluctuation in account from prior period	
Describe fluctuation in each account greater than 10%	
Cash	Cash increased due to changes in the following accounts; Accounts Payable & Other Liabilities (\$7M), IBNR (\$1.7M), Due to Affiliates (\$1.3M), Maturity of Investments (\$9.8M), Payable to ADHS (\$.9M) and Net Income (\$4.9M). Cash decreased due to Dividend of (\$7M) and decrease in RBUC's (\$1.2M).
Current Investments	Investments decreased due to sale and maturity of investments (\$9.9M).
Prepaid Expenses	Increase in prepaid is due to Insurance prepayment.
Reported But Unpaid Claims	The RBUC's decreased from September to December due to a decrease of 1,274 in the number of RBUC claims.
Payable to ADHS	There was an increase in the FY14 Profit/Loss payable for the following; \$766k NT SMI, \$61k CMHS SMI and \$21k NT Crisis.
Other Amts Payable to Providers	There was an (\$6M) increase for the MMA Rx Accrual and (\$1M) increase for provider Block Funding payments
Trade AP	Trade AP decreased in December due to timing of last day of month falling on the day the checks are released.
Other Current Liabilities	Other Current Liabilities increased (\$2.3M) for FY 14 Taxes Payable and (\$1.3M) for Intercompany Payable. There was also a decrease of (\$.3M) for Community Reinvestment.

MAGELLAN

STATEMENT OF CHANGES IN NET ASSETS / EQUITY

AS OF : December 31, 2013

			Net Assets / Retained Earnings	Unrealized Gains (Losses) on Securities	Total
Initial Capital	Additional Capital				
Beginning Balance: October 1, 2013	-	29,000,100	37,394,037		66,394,137
* Net Surplus / Net Earning for the period ended: December 31, 2013	-	-	4,852,322		4,852,322
Other Comprehensive Income:					
Unrealized Gains (Losses) on Securities				(89)	(89)
Dividends Paid			(7,000,000)		(7,000,000)
** Prior Period Adjustments	-	-			-
Ending Balance: December 31, 2013			-		-
	-	29,000,100	35,246,359	(89)	64,246,370

* Net of Dividends Paid

** Disclosure of Prior Period Adjustments

*DISCLOSE ON SCHEDULE A

	TXIX/XXI CHILD	TXIX CMDP	TXIX DD CHILD	TXIX SMI	TXIX DD ADULT	TXIX GMH/SA <small>(Includes TXIX Adult)</small>	NTXIX/XXI CRISIS	NTXIX/XXI SMI	SUPPORTED HOUSING for TXIX SMI	SB1616 HOUSING	NTXIX/XXI OTHER	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	OTHER FEDERAL	COUNTY	PASRR/ADOH	PATH	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
REVENUE																					
401 Revenue Under ADHS Contract																					
a ADHS Revenue	30,306,469	20,746,855	2,232,967	73,884,337	2,965,292	29,448,792	2,414,352	10,972,368	542,374	(0)	50,000	638,368	560,706	4,366,687	8,333	12,234,491	9,000	-	191,381,389	-	191,381,389
b ADHS Revenue - Qualifying Incentive Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,047,847	2,047,847
402 Specialty & Other Grants*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	94,274	-	94,274	-	94,274
403 Client Fees (Co-pays)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
404 Third Party Recoveries																					
a Medicare	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b Other Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
405 Interest Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	39	-	39	202,697	202,736
406 Other Behavioral Health Funding Sources - Non ADHS*	24,264	-	-	14,213	-	-	-	3,914	-	-	-	-	-	-	-	-	-	-	42,391	-	42,391
407 Unrelated Business Revenue*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
408 TOTAL REVENUE	30,330,733	20,746,855	2,232,967	73,898,550	2,965,292	29,448,792	2,414,352	10,976,281	542,374	-	50,000	638,368	560,706	4,366,687	8,333	12,234,491	103,313	-	191,518,093	2,250,544	193,768,637
EXPENSES																					
Service Expenses:																					
501 Treatment Services																					
a Counseling																					
1 Counseling, Individual	1,165,818	960,086	40,568	1,048,980	66,675	1,422,754	-	-	-	-	-	66,014	764	43,847	-	36,933	-	-	4,852,439	-	4,852,439
2 Counseling, Family	1,353,473	638,901	77,216	75,064	14,902	75,681	-	-	-	-	-	57,282	-	6,210	-	16,187	-	-	2,314,915	-	2,314,915
3 Counseling, Group	341,680	174,072	7,791	425,951	5,528	1,300,118	-	-	-	-	-	16,678	3,881	199,223	-	27,447	-	-	2,502,368	-	2,502,368
b Assessment, Evaluation and Screening	2,436,172	1,000,800	132,816	1,258,749	101,329	2,044,096	61,892	507,605	-	-	-	91,491	64,884	110,052	-	1,467,943	-	-	9,277,827	-	9,277,827
c Other Professional	215,941	42,911	3,746	1,123	-	7,665	-	-	-	-	-	4,017	27,967	9,347	-	80,716	-	-	393,333	-	393,333
d Total Treatment Services	5,513,094	2,816,769	262,137	2,809,867	188,434	4,850,312	61,892	507,605	-	-	-	235,482	97,306	368,679	-	1,629,226	-	-	19,340,882	-	19,340,882
502 Rehabilitation Services																					
a Living Skills Training	3,343,629	1,962,839	414,583	2,933,060	85,031	194,167	-	251,842	-	-	-	62,542	-	5,300	-	4,055	-	-	9,257,049	-	9,257,049
b Cognitive Rehabilitation	-	-	-	28	-	-	-	25	-	-	-	-	-	-	-	(0)	-	-	53	-	53
c Health Promotion	261,549	67,926	6,045	1,186,234	19,138	150,965	-	214,921	-	-	-	6,653	48	2,145	-	965	-	-	1,916,589	-	1,916,589
d Supported Employment Services	15,553	25,932	279	3,008,449	82,548	391,455	-	513,764	-	-	-	22	-	8,461	-	5,993	-	-	4,051,557	-	4,051,557
e Total Rehabilitation Services	3,620,731	2,056,697	420,907	7,127,770	186,717	736,587	-	980,553	-	-	-	69,217	48	15,906	-	10,113	-	-	15,225,248	-	15,225,248
503 Medical Services																					
a Medication Services	-	-	-	98,912	4	992,549	-	9	-	-	-	-	-	88,864	-	6	-	-	1,180,344	-	1,180,344
b Medical Management	874,868	189,954	77,833	2,256,153	117,744	1,096,330	-	1,267,330	-	-	-	27,284	62,342	40,522	-	5,079	-	-	6,015,443	-	6,015,443
c Laboratory, Radiology & Medical Imaging	67,758	17,037	5,272	254,175	10,858	282,330	-	17,245	-	-	-	-	-	348	-	(0)	-	-	655,022	-	655,022
d Electro-Convulsive Therapy	-	-	-	99,582	-	11,865	-	-	-	-	-	-	-	-	-	344	-	-	111,791	-	111,791
e Total Medical Services	942,626	206,991	83,105	2,708,822	128,606	2,383,074	-	1,284,586	-	-	-	27,284	62,342	129,734	-	5,429	-	-	7,962,600	-	7,962,600
504 Support Services																					
a Case Management	5,902,256	4,270,087	504,332	13,729,141	349,963	1,855,400	-	5,040,831	-	-	-	262,136	10,300	165,282	-	1,248,293	-	-	33,338,021	-	33,338,021
b Personal Care Services	9,613	990	7,070	6,009,602	42,638	661,297	-	98,209	-	-	-	18	-	554,170	-	63,317	-	-	7,446,924	-	7,446,924
c Family Support	852,992	289,054	106,875	36,213	2,379	2,306	-	17,273	-	-	-	21,542	-	33	-	1,328,853	-	-	1,328,853	-	1,328,853
d Peer Support	20,903	7,626	1,236	1,237,684	26,335	143,287	-	357,391	-	-	-	631	-	25,159	-	6,987	-	-	1,827,239	-	1,827,239
e Home Care Training to Home Care Client	226,227	663,722	12,738	112,774	-	8,764	-	-	-	-	-	-	-	-	-	1,024,224	-	-	-	-	-
f Unskilled Respite Care	551,698	121,508	10,790	64,660	896	39,291	-	3,070	-	-	-	5,583	-	2	-	797,697	-	-	797,697	-	797,697
g Supported Housing*	-	-	-	-	-	-	-	266,672	507,656	-	-	-	-	-	-	1,871,536	-	-	1,871,536	-	1,871,536
h Flex Fund Services	-	-	-	-	-	-	-	-	-	-	-	114,625	17,541	-	-	35,441	-	-	167,607	-	167,607
i Transportation	1,144,117	488,737	39,810	4,814,032	90,406	961,225	38,531	249,397	-	-	-	37,963	49,048	37,329	-	236,997	-	-	8,187,391	-	8,187,391
j Total Support Services	8,708,007	5,841,723	682,651	26,004,105	512,617	3,671,570	38,531	6,033,043	507,656	-	46,253	442,497	76,889	781,975	-	2,688,230	-	-	55,989,492	-	55,989,492
505 Crisis Intervention Services																					
a Crisis Intervention - Mobile	693,520	649,872	41,865	1,468,951	139,508	1,340,075	984,523	-	-	-	-	-	-	77,910	-	1,807,979	-	-	7,204,202	-	7,204,202
b Crisis Intervention - Stabilization	154,850	24,541	5,773	2,527,662	66,662	2,657,478	952,311	-	-	-	46,253	-	-	950,105	-	1,827,575	-	-	9,213,211	-	9,213,211
c Crisis Intervention - Telephone	313,989	-	17,631	378,623	19,532	353,681	222,440	-	-	-	-	-	-	-	-	408,465	-	-	1,714,360	-	1,714,360
d Total Crisis Intervention Services	1,162,358	674,413	65,268	4,375,235	225,701	4,351,235	2,159,273	-	-	-	46,253	-	-	-	-	4,044,020	-	-	18,131,773	-	18,131,773
506 Inpatient Services																					
a Hospital																					
1 Psychiatric (Provider Types 02 & 71)	2,609,830	636,065	170,503	10,453,096	266,394	2,818,112	-	-	-	-	-	-	-	-	-	3,692,495	-	-	20,646,496	-	20,646,496
2 Detoxification (Provider Types 02 & 71)	40,965	4,319	-	20,577	-	43,751	-	-	-	-	-	-	-	-	-	543	-	-	110,155	-	110,155
b Sub acute Facility																					
1 Psychiatric (Provider Types B5 & B6)	-	-	-	862,857	25,167	169,079	-	-	-	-	-	-	-	-	-	-	-	-	1,057,103	-	1,057,103
2 Detoxification (Provider Types B5 & B6)	-	-	-	21,722	-	169,000	-	-	-	-	-	-	-	110,082	-	-	-	-	300,804	-	300,804
c Residential Treatment Center (RTC)																					
Psychiatric - Secure & Non-Secure Provider Types	896,539	1,357,559	118,364	164,183	-	21,552	-	-	-	-	-	-	-	-	-	7,072	-	-	2,565,269	-	2,565,269
2 (78,B1,B2,B3)	1,746	2,116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,862	-	3,862
d Inpatient Services, Professional	55,140	7,425	5,906	185,246	5,605	85,545	-	-	-	-	-	-	-	-	-	3,890	-	-	348,756	-	348,756
e Total Inpatient Services	3,604,219	2,007,483	294,773	11,707,680	297,166	3,307,040	-	-	-	-	-	-	-	-	-	110,082	-	-	25,032,445	-	25,032,445
507 Residential Services																					
a Behavioral Health Residential Facilities	281,505	702,990	8,006	6,439,277	24,236	1,353,333	-	-	-	-	-	-	-	360,062	-	14,872	-	-	9,184,279	-	9,184,279
b Reserved for Future Use	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c Room and Board	-	-	-	-	-	-	-	-	-	-	-	-	-	106,627	-	1,436,679	-	-	1,543,305	-	1,543,305
d Total Residential Services	281,505	702,990	8,006	6,439,277	24,236	1,353,333	-	-	-	-	-	-	-	466,688	-	1,451,550	-	-	10,727,584	-	10,727,584
508 Behavioral Health Day Program																					
a Supervised Day Program	-	-	-	485,656	6,289	19,199	-	120,551	-	-	-	-	-	-	-	(0)	-	-	631,695	-	631,695
b Therapeutic Day Program	106,322	33,002	1,235	356,975	127	130,851	-	-	-	-	-	1,007	-	11,538	-	-	-	-	641,057	-	641,057
c Medical Day Program	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d Total Behavioral Health Day Program	106,322	33,002	1,235	842,631	6,416	150,050	-	120,551	-	-	-	1,007	-	11,538	-	-	-	-	1,272,752	-	1,272,752
509 Prevention Services																					
a Prevention	-	-	-	-	-	-	-	-	-	-	-	-	-	633,525	-	-	-	-	633,525	-	633,525
b HIV</																					

*DISCLOSE ON SCHEDULE A

	TXIX/XXI CHILD	TXIX CMDP	TXIX DD CHILD	TXIX SMI	TXIX DD ADULT	TXIX GMH/SA (Includes TXIX Adult)	NTXIX/XXI CRISIS	NTXIX/XXI SMI	SUPPORTED HOUSING for TXIX SMI	SB1616 HOUSING	NTXIX/XXI OTHER	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	OTHER FEDERAL	COUNTY	PASRR/ADOH	PATH	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
Administrative Expenses:																					
601 Salaries	662,417	342,518	55,944	1,545,282	54,236	561,721	51,167	232,619	11,494	-	1,047	17,752	5,359	85,946	207	306,587	-	-	3,934,297	-	3,934,297
602 Employee Benefits	286,990	148,395	24,238	669,489	23,498	243,364	22,168	100,782	4,980	-	454	7,691	2,322	37,236	90	132,828	-	-	1,704,524	-	1,704,524
603 Professional & Outside Services	38,001	19,649	3,209	88,648	3,111	32,224	2,935	13,345	659	-	60	1,018	307	4,930	12	17,588	-	-	225,699	-	225,699
604 Travel	11,919	6,163	1,007	27,805	976	10,107	921	4,186	207	-	19	319	96	1,546	4	5,517	-	-	70,792	-	70,792
605 Occupancy	53,780	27,808	4,542	125,458	4,403	45,805	4,154	18,886	933	-	85	1,441	435	6,978	17	24,891	-	-	319,417	-	319,417
606 Depreciation	71,390	36,914	6,029	166,537	5,845	60,538	5,514	25,070	1,239	-	113	1,913	578	22	33,041	-	-	-	424,005	-	424,005
607 All Other Operating*	876,266	453,093	74,004	2,044,148	71,745	743,063	67,685	307,716	15,205	-	1,385	23,484	7,089	113,693	274	405,562	-	-	5,204,412	-	5,204,412
608 Subtotal ADHS Administrative Expenses	2,000,764	1,034,540	168,973	4,667,368	163,814	1,696,623	154,545	702,602	34,718	-	3,163	53,619	16,186	259,592	625	926,014	-	-	11,883,146	-	11,883,146
620 Interpretive Services	1,009,724	40,060	41,993	124,393	5,711	308,387	111	11,417	-	-	-	8,555	-	40,305	-	7,908	-	-	1,598,564	-	1,598,564
650 Encounter Evaluation Sanctions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
651 Non ADHS and/or Unrelated Admin. Expense*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
652 Subtotal Administrative Expense	3,010,488	1,074,600	210,966	4,791,761	169,525	2,005,010	154,656	714,019	34,718	-	3,163	62,174	16,186	299,897	625	933,922	-	-	13,481,710	-	13,481,710
701 Unrelated Business Expenses*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
790 Income Tax Provisions																					
a ADHS Income Tax Provision	(440,039)	1,879,879	(163,799)	383,633	160,031	1,163,602	-	(1,547)	-	-	231	(78,781)	121,691	123,037	(0)	(882,309)	-	-	2,265,629	809,514	3,075,143
b Non ADHS Income Tax Provision	9,592	-	-	5,618	-	-	-	1,547	-	-	-	-	-	-	-	-	-	-	16,757	80,126	96,883
799 Subtotal Income Tax Provision	(430,448)	1,879,879	(163,799)	389,252	160,031	1,163,602	-	-	-	-	231	(78,781)	121,691	123,037	-	(882,309)	-	-	2,282,386	889,640	3,172,026
800 TOTAL EXPENSES	30,989,199	17,871,158	2,483,533	73,303,103	2,720,489	27,668,803	2,414,352	10,976,281	542,374	-	49,647	758,880	374,552	4,178,474	8,333	13,584,181	103,313	-	188,026,675	889,640	188,916,315
801 INC/(DEC) IN NET ASSETS/EQUITY	(658,466)	2,875,697	(250,566)	595,447	244,803	1,779,989	-	-	-	-	353	(120,512)	186,154	188,213	-	(1,349,690)	-	-	3,491,418	1,360,904	4,852,322

*Disclose on Schedule A

**MAGELLAN
STATEMENT OF ACTIVITIES
CONTRACT PERIOD TO DATE AS OF:
Schedule A Disclosure**

December 31, 2013

	TXIX/XXI CHILD	TXIX CMDP	TXIX DD CHILD	TXIX SMI	TXIX DD ADULT	TXIX GMH/SA (Includes TXXI Adult)	NTXIX/XXI CRISIS	NTXIX/XXI SMI	SUPPORTED HOUSING for TXIX SMI	SB1616 HOUSING	NTXIX/XXI OTHER	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	OTHER FEDERAL	COUNTY	PASRR/AODH	PATH	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
DISCLOSURE OF NTXIX/XXI OTHER and OTHER FEDERAL ADHS REVENUE Mental Health First Aid City of Phoenix - LARC											50,000				8,333				8,333		8,333
Total NTXIX/XXI Other - OTHER FEDERAL Column											50,000				8,333				50,000		50,000

DISCLOSURE OF OTHER GRANTS REPORTED ON LINE 402

[illegible]

DISCLOSURE OF OTHER BEHAVIORAL HEALTH FUNDING SOURCES -

NON ADHS REPORTED ON LINE 406
Itemization of Items Reported on Line 406
RBHA Assessed Sanctions

Total Other Behavioral Health Sources - Non ADHS															24,264	-	-	14,213	-	-	-	3,914	-	-	-	-	-	-	-	-	-	42,391	-	42,391
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UNRELATED BUSINESS REVENUE REPORTED ON LINE 407

Itemization of Items Reported on Line 407

[illegible]**DISCLOSURE OF SUPPORTED HOUSING ON LINE 504g:**

Rent Subsidy	266,872	300,335	649,003	1,216,209	1,216,209
Management Fees		73,418	158,652	232,070	
Utility Payments		54,824	118,471	173,295	
Other - Repairs & Maintenance		49,598	107,177	156,775	
Other ADHS Approved Housing Expenses (Itemize Accordingly):					
Financial Assistance Program		29,481	63,705	93,186	93,186
Fee For Service					
SB1616 Housing					

Total Supported Housing	-	-	-	-	-	-	-	266,872	507,656	-	-	-	-	-	-	1,097,008	-	-	1,871,536	-	1,871,536
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DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON
LINE 511

PASRR Expenses
Mental Health First Aid

Total All Other Behavioral Health Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7,708	-	9,000	-	16,708	-	16,708
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**DISCLOSURE OF SERVICES EXPENSES FROM NON ADHS SOURCES
ON LINE 520**

ADOH SMI Housing

Total Service Expenses Non ADHS Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	94,313	-	94,313	-	94,313
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DISCLOSURE OF ALL OTHER OPERATING ON LINE 607

Telephone	11,750	6,076	992	27,410	962	9,964	908	4,126	204	-	19	315	95	1,525	4	5,438	-	-	-	69,787	-	69,787
Training	1,610	832	136	3,755	132	1,365	124	565	28	-	3	43	13	209	1	745	-	-	-	9,560	-	9,560
Supplies	5,167	2,672	416	12,054	423	4,382	389	1,815	90	-	399	138	42	670	-	30,690	-	-	-	30,690	-	30,690
Repairs & Maint	5,105	2,639	431	11,908	431	4,329	394	1,793	89	-	431	137	89	662	2	3,263	-	-	-	30,318	-	30,318
Postage	4,055	2,097	342	9,459	332	3,439	313	1,424	70	-	6	109	33	526	1	1,877	-	-	-	24,084	-	24,084
Office Moving Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
Promotional	22,384	11,574	1,890	52,217	1,833	18,981	1,729	7,861	388	-	35	600	181	2,904	7	10,360	-	-	-	132,945	-	132,945
Licenses & Reg Fees	1,952	1,009	165	4,553	160	1,655	151	685	34	-	3	52	1	253	1	903	-	-	-	11,591	-	11,591
Translation Services	1,012	567	34	1,650	157	687	160	687	34	-	16	25	34	904	1	11,623	-	-	-	11,623	-	11,623
Ins & Bank Charges	13,585	7,024	1,147	31,691	1,112	11,520	1,049	4,771	236	-	21	364	110	1,763	4	6,288	-	-	-	80,686	-	80,686
Int. Exp./LOC Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Premium/Discount Amort/Accretion	30,975	16,016	2,616	72,258	2,536	26,266	2,393	10,877	537	-	49	830	251	4,019	10	14,336	-	-	-	183,968	-	183,968
Perf Sanction - Imposed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
Perf Sanction Accrual	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
Other Exp (sum)	13,343	6,899	1,127	31,127	1,092	11,315	1,031	4,686	232	-	21	358	108	1,731	4	6,176	-	-	-	79,249	-	79,249
SBU Allocation	59,371	30,699	5,014	138,500	4,861	50,346	4,586	20,849	1,030	-	94	1,591	480	7,703	19	27,479	-	-	-	352,622	-	352,622
Corp Alloc (sum)	705,013	364,543	59,541	1,644,650	57,724	597,843	54,457	247,577	12,234	-	1,115	18,894	5,703	91,473	220	4,187,289	-	-	-	4,187,289	-	4,187,289

Total All Other Operating	876,266	453,093	74,004	2,044,148	71,745	743,063	67,685	307,716	15,205	-	1,385	23,484	7,089	113,693	274	405,562	-	-	5,204,412	-	5,204,412
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**DISCLOSURE OF ENCOUNTER EVALUATION SANCTIONS
ON LINE 650**

Itemization of Items Reported on Line 650

	-	0
Total Encounter Evaluation Sanctions	-	0

[illegible]

MAGELLAN
STATEMENT OF ACTIVITIES
CONTRACT PERIOD TO DATE AS OF:
Schedule A Disclosure

December 31, 2013

	TXIX/XXI CHILD	TXIX CMDP	TXIX DD CHILD	TXIX SMI	TXIX DD ADULT	TXIX GMH/SA (Includes TXXI Adult)	NTXIX/XXI CRISIS	NTXIX/XXI SMI	SUPPORTED HOUSING for TXIX SMI	SB1616 HOUSING	NTXIX/XXI OTHER	CMHS SED BLOCK GRANT	CMHS SMI BLOCK GRANT	SAPT BLOCK GRANT	OTHER FEDERAL	COUNTY	PASRR/ADOH	PATH	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
DISCLOSURE OF NON ADHS AND/OR UNRELATED ADMINISTRATIVE EXPENSES ON LINE 651																					
Itemization of Items Reported on Line 651																					
Total Non ADHS and/or Unrelated Adm Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DISCLOSURE OF UNRELATED BUSINESS EXPENSES LINE 701																					0
Total Unrelated Business Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Disclose Service Expense Allocation Methodologies by Program for current reporting package. Include the encounter timeframe used to allocate expenses:
Service Expense allocations for all programs are based on encounters for FY13 due to lack of encounter data for FY14.

ADJUSTMENTS
(Disclose and describe any adjustments to previously submitted financials statement including those that affect the current financial statements)

NOTES:	
EXPENSES LINE 501C	Expenses for TXIX Child, TXIX CMDP & DD Child, TXXI Child & TXIX GMHSA reported on this line were not for traditional healing or Auricular Acupuncture.
SAPT Children's Expenses SFYTD	\$ 272,500
SAPT MAT Expenses SFYTD 13	\$ 285,792

MAGELLAN
STATEMENT OF ACTIVITIES
CONTRACT PERIOD TO DATE AS OF:

		State Fiscal Year-to-date	
		July 1, 2013 - September 30, 2013	October 1, 2013 - June 30, 2014
		NTXIX/XXI SMI	NTXIX/XXI SMI
REVENUE			
401	Revenue Under ADHS Contract		
a	ADHS Revenue	11,738,724	10,972,368
b	ADHS Revenue - Qualifying Incentive Payments	0	0
402	Specialty & Other Grants	(7,422)	0
403	Client Fees (Co-pays)	0	0
404	Third Party Recoveries	0	0
a	Medicare	0	0
b	Other Insurance	0	0
405	Interest Income	0	0
406	Other Behavioral Health Funding Sources - Non ADHS	0	3,914
407	Unrelated Business Revenue	0	0
408	TOTAL REVENUE	11,731,302	10,976,281
EXPENSES			
Service Expenses:			
501	Treatment Services		
a	Counseling	-	-
1	Counseling, Individual	-	-
2	Counseling, Family	-	-
3	Counseling, Group	-	-
b	Assessment, Evaluation and Screening	288,696	507,605
c	Other Professional	-	-
d	Total Treatment Services	288,696	507,605
502	Rehabilitation Services		
a	Living Skills Training	358,429	251,842
b	Cognitive Rehabilitation	44	25
c	Health Promotion	332,620	214,921
d	Supported Employment Services	673,474	513,764
e	Total Rehabilitation Services	1,364,567	980,553
503	Medical Services		
a	Medication Services	(6)	9
b	Medical Management	388,869	1,267,332
c	Laboratory, Radiology & Medical Imaging	(13,924)	17,245
d	Electro-Convulsive Therapy	-	-
e	Total Medical Services	374,939	1,284,586
504	Support Services		
a	Case Management	4,600,812	5,040,831
b	Personal Care Services	163,016	98,209
c	Family Support	32,864	17,273
d	Peer Support	424,079	357,391
e	Home Care Training to Home Care Client	-	-
f	Unskilled Respite Care	14,284	3,070
g	Supported Housing	351,710	266,872
h	Flex Fund Services	-	-
i	Transportation	215,671	249,397
j	Total Support Services	5,802,436	6,033,043
505	Crisis Intervention Services		
a	Crisis Intervention - Mobile	-	-
b	Crisis Intervention - Stabilization	-	-
c	Crisis Intervention - Telephone	-	-
d	Total Crisis Intervention Services	0	0
506	Inpatient Services		
a	Hospital		
1	Psychiatric (Provider Types 02 & 71)	-	-
2	Detoxification (Provider Types 02 & 71)	-	-
b	Sub acute Facility		
1	Psychiatric (Provider Types B5 & B6)	-	-
2	Detoxification (Provider Types B5 & B6)	-	-
c	Residential Treatment Center (RTC)		
1	Psychiatric - Secure & Non-Secure		
1	Provider Types 78,B1,B2,B3)	-	-
2	(Provider Types (78,B1,B2,B3)	-	-
d	Inpatient Services, Professional	-	-
e	Total Inpatient Services	0	0
507	Residential Services		
a	Behavioral Health Residential Facilities	-	-
b	Reserved for Future Use	-	-
c	Room and Board	-	-
d	Total Residential Services	0	0
508	Behavioral Health Day Program		
a	Supervised Day Program	142,292	120,551
b	Therapeutic Day Program	-	-
c	Medical Day Program	-	-
d	Total Behavioral Health Day Program	142,292	120,551
509	Prevention Services		
a	Prevention	-	-
b	HIV	-	-
c	Total Prevention Services	0	0
510	Medication		
a	Medication Expense	2,850,822	1,335,924
b	Less Pharmacy Rebate Received	-	-
c	Pharmacy Rebate Related Expense	-	-
d	Total Medication Services	2,850,822	1,335,924
511	Other ADHS Service Expenses Not rpt'd Above	0	0
513	Subtotal ADHS Service Expenses	10,823,752	10,262,263
520	Service Expenses from Non ADHS Sources	0	0
525	Total Service Expense	10,823,752	10,262,263

Administrative Expenses:				
601	Salaries	280,051	232,619	512,670
602	Employee Benefits	274,370	100,782	375,152
603	Professional & Outside Services	14,048	13,345	27,393
604	Travel	3,660	4,186	7,846
605	Occupancy	20,958	18,886	39,844
606	Depreciation	12,177	25,070	37,247
607	All Other Operating*	290,556	307,716	598,272
608	Subtotal ADHS Administrative Expenses	895,820	702,602	1,598,422
620	Interpretive Services	34,568	11,417	45,985
650	Encounter Evaluation Sanctions	-	-	-
651	Non ADHS and/or Unrelated Admin. Expense	-	-	-
652	Subtotal Administrative Expense	930,388	714,019	1,644,407
701	Unrelated Business Expenses		0	0
790	Income Tax Provisions			0
a	ADHS Income Tax Provision	(9,032)	(1,547)	(10,579)
b	Non ADHS Income Tax Provision	0	1,547	1,547
799	Subtotal Income Tax Provision	(9,032)	0	(9,032)
800	TOTAL EXPENSES	11,745,108	10,976,283	22,721,391
801	INC/(DEC) IN NET ASSETS/EQUITY	(13,806)	(1)	(13,808)

MAGELLAN

Comparison Between Actual NTXIX SMI Expenses to Plan

CONTRACT PERIOD TO DATE AS OF:

December 31, 2013

		As Reported NTXIX/XXI SMI	% of ADHS Service Revenue	Plan	% of ADHS Service Revenue	Variance (Overspent) Underspent	% (Over) Under Plan
Enrollment (For ADHS Input Only)							
REVENUE							
Revenue Under ADHS Contract *		22,707,583		22,707,583			
Service Revenue **		21,063,176	100.0%	21,063,176	100.00%		
EXPENSES							
Service Expenses:							
502	Rehabilitation Services						
a	Living Skills Training	676,051	3.2%	383,350	1.82%	(292,702)	-43.30%
c	Health Promotion	573,826	2.7%	313,841	1.49%	(259,984)	-45.31%
d	Supported Employment Services	1,187,238	5.6%	754,062	3.58%	(433,177)	-36.49%
e	Total Rehabilitation Services	2,437,116	11.6%	1,451,253	6.89%	(985,863)	-40.45%
503	Medical Services						
a	Medication Services	3		296,106		296,103	
b	Medical Management	1,656,201		5,576,665		3,920,464	
c	Laboratory,Radiology & Medical Imaging	3,321		582,342		579,021	
501b	Assessment, Evaluation and Screening	796,301		582,342		(213,959)	
510 d	Total Pharmacy Expense	4,186,746		2,832,749		(1,353,997)	
	Total Medical Services	6,642,572	31.5%	9,870,204	46.86%	3,227,632	48.59%
504	Support Services						
a	Case Management	9,641,643	45.8%	7,827,076	37.16%	(1,814,567)	-18.82%
b	Personal Care Services	261,225	1.2%	179,037	0.85%	(82,188)	-31.46%
c	Family Support	50,137	0.2%	10,532	0.05%	(39,605)	-78.99%
d	Peer Support	952,319	4.5%	674,022	3.20%	(278,297)	-29.22%
f	Unskilled Respite Care	17,354	0.1%	6,319	0.03%	(11,035)	-63.59%
g	Supported Housing	618,582	2.9%	35,807	0.17%	(582,774)	-94.21%
i	Transportation	465,068	2.2%	1,008,926	4.79%	543,858	116.94%
j	Total Support Services	12,006,327	57.0%	9,741,719	46.25%	(2,264,608)	-18.86%
525	Total Service Expenses	21,086,015	100.1%	21,063,176	100.00%	(22,839)	-0.11%

*Revenue decreased by:

(Amount of Payable to ADHS)

**Revenue less Admininration expenses and Interpreter Services

Admin % Per Plan 6.64%

Admin Standard 7.50%

*Enter Actual Admin % here if Actual Admin exceeds 7.5% **6.78%**

On a quarterly basis, provide justification regarding variances from approved NTXIX/XXI SMI spending plan. Include lessons learned and indicate where efforts will be focused in order to align service expenses with targeted percentages.

Variance Justification:

NT SMI actuals are allocated based on proportionate encounters for FY13 as FY14 encounters are not representative.

MAGELLAN**STATEMENT OF CASH FLOWS****CONTRACT PERIOD TO DATE AS OF:**

December 31, 2013

CASH FLOWS FROM OPERATING ACTIVITIES:

Changes in Net Assets	4,852,322
Adjustments to Reconcile Excess of Revenue Over/(Under) Expenses to Net Cash Provided (Used) by Operating Activities:	
Depreciation and Amortization	424,005
Bond Amortization	185,397
Non-cash provision for income taxes	-
(Gain) loss on sale of investments	600
(Gain) loss on sale of assets	600
(Increases)/Decreases in Assets:	
Accounts Receivable	(466,752)
Prepaid Assets	(214,940)
Other Assets	-
Increases/(Decreases) in Liabilities:	
IBNR	1,675,748
RBUC	(1,212,507)
Accounts Payable to ADHS	877,807
Deferred Revenue	-
Accounts Payable and Other Accrued Liabilities	6,993,684
Due to Affiliates, Net	1,325,716
Other Liabilities	-

NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	14,441,680
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CASH FLOWS FROM INVESTING ACTIVITIES

Proceeds from Sale of Property & Equipment	550
Purchases of Property & Equipment	-
Maturity of Investments	9,811,139
Purchase of Investments	-

NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES	9,811,689
---	------------------

CASH FLOWS FROM FINANCING ACTIVITIES:

Contributions from Parent	-
Dividends Paid	(7,000,000)
Issuance of Common Stock	-
Payment of Other Debts (Describe on Schedule A)	-

NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES	(7,000,000)
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NET INCREASE/(DECREASE) IN CASH	17,253,369
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BEGINNING CASH	71,598,772
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ENDING CASH BALANCE *	88,852,141
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***NOTE: ENDING CASH BALANCE MUST AGREE WITH TOTAL CASH BALANCE ON BALANCE SHEET**

MAGELLAN**STATEMENT OF CASH FLOWS****CONTRACT PERIOD TO DATE AS OF:**

December 31, 2013

Schedule A Disclosure**Describe:**

1. Sources and amounts of cash received for other grants.

2. Underlying transactions for acquisition of debt.
(Debtor, amount, purpose of loan, term, interest rate of debt acquired)

-

3. Underlying transactions for retirement of debt.
(Debtor, amount paid off.)

4. Cash Flows From Financing Activities - Payment of Other Debt

Dividends Paid

(7,000,000)

5. Supplemental data or non-cash investing and financing activities, gifts, etc.